

26 April 2007

**REFLEC PLC**  
(‘Reflec’ or ‘the Company’)

**Results of EGM**

Further to the announcement released to the market earlier today. The Company wishes to have it noted that:

Resolution 1, relating to the consolidation of the Company's share capital, was recommended and has now been approved. Essentially, every 50 issued and unissued ordinary share of 0.1p each in the capital of the Company shall be consolidated into 1 ordinary share of 5 pence.

Pursuant to the share consolidation, application has been made to the London Stock Exchange for 11,175,852 ordinary shares of 5 pence each ('New Ordinary Shares') arising on the consolidation to be admitted to trading on AIM. It is expected that dealings in the New Ordinary Shares will commence on 27 April 2006

*Enquiries*

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